

Garth Newel Music Center Foundation
Stock Gift Processing
Charles Schwab & Company, Inc. Transfer Instructions

Information for Delivering Broker to Initiate Transfer via DTC:

CHARLES SCHWAB & COMPANY, INC.
DTC NUMBER: 0164

GARTH NEWEL MUSIC CENTER
ACCOUNT NUMBER: 5901-9490

GIFT DETAILS

Email a copy of the **completed** form to Cary Street Partners at rebecca.fritts@carystreetpartners.com and Angela.carroll@carystreetpartners.com and to the Garth Newel Music Center at nbowes@garthnewel.org prior to transfer of security or fax to Cary Street Partners at 276-206-2103, Attn. Becky Fritts and to Garth Newel Music Center at 540-839-3154.

DELIVERING BROKERAGE FIRM: _____

BROKER NAME/PHONE NUMBER: _____

BROKER EMAIL ADDRESS: _____

SECURITY NAME: _____

SECURITY CUSIP/TICKER: _____

OF SHARES/STOCKS: _____ PAR/BONDS: _____

DONOR NAME/PHONE NUMBER: _____

DONOR ADDRESS: _____

THIS GIFT SHOULD BE APPLIED TOWARDS: _____

All questions may be directed to the Garth Newel Music Center at 540-839-5018